

## CORPORATE SUBSTANTIAL SHAREHOLDER NOTICE

## Notice pursuant to s.324 of Part XV of the Securities and Futures Ordinance (Cap.571)

This Form must be completed in accordance with the directions and instructions in the [Notes to Form 2](#).

## 1. Date of relevant event

31	12	2022
(day)	(month)	(year)

## 2. Date when the substantial shareholder becomes aware of the relevant event/interest in the shares (if later)

(day)	(month)	(year)

<b>3. Stock code</b> 00405	
<b>4. Name of listed corporation</b> Yuexiu Real Estate Investment Trust	
<b>5. Class of shares</b>	<b>6. Number of issued shares in class (Link to <a href="#">HKEX</a> website)</b>
Units / Unit Trusts	4,783,780,325

<b>7. Name of substantial shareholder</b> Yuexiu Property Company Limited	<b>10. Business registration number</b> 16072463-000-06	
	<b>11. Place of incorporation</b> Hong Kong	<b>Certificate of Incorporation number</b> 362639
<b>8. Registered office</b> 26/F., Yue Xiu Building, 160 Lockhart Road, Wanchai, Hong Kong	<b>12. Contact person</b> Yu Tat Fung	
	<b>13. Daytime telephone number</b> 25932317	<b>14. Email address</b> yu.tatfung@yuexiu.com
<b>9. Principal place of business in Hong Kong</b> 26/F., Yue Xiu Building, 160 Lockhart Road, Wanchai, Hong Kong	<b>15. Exchange on which listed</b> The Stock Exchange of Hong Kong Limited	
	<b>16. Name of listed parent and exchange on which parent is listed</b>	

**17. Details of relevant event**

	Brief description of relevant event		Capacity in which shares were/are held				Number of shares bought/sold or involved	Currency of transaction	On Exchange		Off Exchange	
			Before relevant event		After relevant event				Highest price (per share)	Average price (per share)	Average consideration (per share)	Nature of consideration
Long position	Enter code or double click below	The percentage level of your interest in the shares has reduced because: Any other event (you must briefly describe the relevant event in the Supplementary Information box)	Enter code or double click below	Interest of corporation controlled by you	Enter code or double click below	Interest of corporation controlled by you					Enter code or double click below	
	1213		2201		2201							
Short position	Enter code or double click below		Enter code or double click below		Enter code or double click below							

**18. Total shares immediately before the relevant event**

	Total number of shares	Percentage figure (%)
Long position	2,234,942,263	47.46
Short position		
Lending pool		

**19. Total shares immediately after the relevant event**

	Total number of shares	Percentage figure (%)
Long position	2,234,942,263	46.72
Short position		
Lending pool		

**20. Capacity in which interests disclosed in Box 19 are held**

Capacity code		Number of shares	
Enter code or double click below	Description	Long position	Short position
2201	Interest of corporation controlled by you	2,234,942,263	

**21. Further information in respect of derivative interests**

Derivatives code		Number of shares	
Enter code or double click below	Description	Long position	Short position

**22. Further information in relation to interests of corporations controlled by substantial shareholder**

Add Row	Delete Row
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Name of controlled corporation	Address and place of incorporation	Name of controlling person	% control	Direct interest (Y/N)	Number of shares	
					Long position	Short position
Dragon Yield Holding Limited	Vistra Corporate Services Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands (British Virgin Islands)	Yuexiu Property Company Limited	100.00	Y	2,014,700,787	
Yuexiu International Investment Limited	Palm Grove House, P.O. Box 438, Road Town, Tortola, British Virgin Islands (British Virgin Islands)	Yuexiu Property Company Limited	100.00	Y	220,241,476	

**23. Further information in relation to interests held by substantial shareholder jointly with another person**

Add Row	Delete Row
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Name of joint shareholder	Address	Number of shares	
		Long position	Short position

**24. Further information from a trustee, a beneficiary of a trust, or a person who has set up a discretionary trust**

Add Row	Delete Row
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Name of trust	Address	Status code		Number of shares	
		Enter code or double click below	Description	Long position	Short position

**25. Further information from a party to an agreement under section 317 (Please see Notes for further information required)**

Add Row	Delete Row
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Name of other parties	Address	Number of shares

Total number of shares in which a substantial shareholder is interested under sections 317 and 318		

**26. Details of person(s) in accordance with whose directions the substantial shareholder or its directors are accustomed to act**

Names	Address	Relationship code		Percentage (%)
		Enter code or double click below	Description	

**27. Supplementary information**

New units of the issuer were issued on 31 December 2022 as consideration for the acquisition taken place in 2012. Details of which can be referred to the issuer's announcement dated 3 January 2023.

28.  Check this box if this is a revision of a previously submitted form [insert log/serial number of the previous filing]

29. Number of concert party document(s) under section 317 attached/uploaded